NOTICE OF REQUEST FOR QUALIFICATIONS

The Indiana Finance Authority ("IFA") is requesting interested teams ("Proposers") to submit a statement of qualifications ("SOQs") to design and build the I-69 Section 6 Contract 5 Design-Build-Best Value Project ("Project") in Marion and Johnson Counties, Indiana, through a public-private partnership agreement ("PPA") with IFA. I-69 is a nationally significant corridor, serving the Midwest and United States in two directions.

The Project involves full reconstruction and conversion of a portion of existing State Road 37 to proposed I-69, full reconstruction and widening to provide added travel lanes on a portion of I-465, the conversion of at-grade crossings to interchanges or overpasses, reconstruction and construction of local access roads, reconfiguring of existing interchanges, and a new system interchange for I-69 and I-465. The Project will improve the safety and operations of the corridor and includes approximately 45 new or replacement bridges, 4 rehabilitation or preventative maintenance bridges, and replacement of approximately 168 lane miles of pavement.

The Project is a non-tolled, freeway, project.

A link to the request for qualifications ("RFQ") for the Project has been posted on the IFA website at https://www.in.gov/ifa/3034.htm. IFA will evaluate the SOQs submitted by Proposers in response to the RFQ as more fully described therein. If an SOQ is found responsive, IFA will then evaluate the SOQ on the pass/fail and other criteria described in the RFQ and determine a shortlist of Proposers. Only short-listed Proposers will be eligible to respond to a request for proposals to act as Design-Build Contractor of the Project expected to be issued by the IFA.

All responses to the RFQ must be filed with the IFA no later than 12:00 p.m., noon (EDT), on September 13, 2019, as more fully described in the RFQ posted on the IFA website.

Dated July 26, 2019.